



Machino Plastics Limited

ISO/TS 16949:2009 Certified



ABS Certificate No: 40683
IATF Certificate No: 28290

Registered Office & Plant :
Plot No. -3 , Maruti Joint Venture Complex,
Jdyog Vihar Phase IV, Gurgaon-122015, India

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CIN : L25209HR2003PLC035034

Part I STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND THE YEAR ENDED 31ST MARCH 2015 (Rs. In Lakhs except EPS)

Sr. No.	Particulars	Quarter ended			Year Ended	
		31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
		Note No 4 (Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	a) Net Sales / Income from Operations	5,741.66	4,635.59	4,857.79	19,628.27	16,621.83
	b) Other Operating Income	4.85	5.08	3.24	18.12	16.81
	c) Total Income from Operations	5,746.51	4,640.67	4,861.03	19,646.39	16,638.64
2	Expenses					
	a) Cost of material consumed	3,823.65	3,177.19	2,834.30	13,272.61	10,875.84
	b) Changes in inventories of finished goods, WIP and stock-in-trade	35.83	0.16	12.87	2.16	25.82
	c) Employee benefit expenses	356.29	372.10	330.50	1,481.88	1,415.08
	d) Depreciation & amortisation expense	139.80	327.79	385.93	1,134.83	1,318.66
	e) Operation & Maintenance expense	538.61	413.64	310.02	1,698.96	1,480.90
	f) Other expenses	355.27	357.18	411.35	1,370.90	1,493.17
	g) Total Expenses	5,249.45	4,648.06	4,284.37	18,961.34	16,609.47
3	Profit / (Loss) from operation before other income, financial cost and exceptional items(1-2)	497.06	(7.39)	576.66	685.05	29.17
4	Other Income	16.44	10.19	22.11	36.24	23.15
5	Profit/(Loss) from ordinary activities before finance cost & exceptional items(3+4)	513.50	2.80	598.77	721.29	52.32
6	Finance Costs	115.98	148.52	141.68	535.33	470.01
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items (5-6)	397.52	(145.72)	457.09	185.96	(417.69)
8	Exceptional Items	-	-	-	-	-
	Prior period adjustments	-	-	20.16	-	20.16
9	Profit/(Loss) from ordinary activities before tax (7+8)	397.52	(145.72)	477.25	185.96	(397.53)
10	Tax Expense					
	- Income Tax	155.47	-	-	155.47	-
	- Deferred Tax	(201.10)	-	(156.16)	(201.10)	(156.16)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	443.15	(145.72)	633.41	231.59	(241.37)
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	443.15	(145.72)	633.41	231.59	(241.37)
14	Share of profit/(loss) associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	443.15	(145.72)	633.41	231.59	(241.37)
17	Paid-up Equity Share Capital (face value of Rs. 10/- each)	613.68	613.68	613.68	613.68	613.68
18	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	3,645.52	3,487.86
19 i.	Earning per share (EPS) before Extraordinary items					
	a) Basic EPS(Rs.)	7.22	(2.37)	10.32	3.77	(3.93)
	b) Diluted EPS(Rs.)	7.22	(2.37)	10.32	3.77	(3.93)
	(face value of Rs. 10/- each)					
19 ii.	Earning per share (EPS) after Extraordinary items					
	a) Basic EPS(Rs.)	7.22	(2.37)	10.32	3.77	(3.93)
	b) Diluted EPS(Rs.)	7.22	(2.37)	10.32	3.77	(3.93)
	(face value of Rs. 10/- each)					

NOTES :

- The above audited financial results for the quarter and the year ended 31st March, 2015 were reviewed by the audit committee and were taken on record by the Board of Directors in their meeting held on 30th May, 2015;
- The Board of Directors recommended a dividend of Re 1/- per share (10% on an equity share of par value of Rs 10/-) subject to approval of members of the Company at the Annual General Meeting;
- The company is exclusively engaged in the business of manufacturing of plastic moulded parts for automotive, appliances and industrial application and allied products, which is considered as the only reportable segment referred to in statement on Accounting Standard (AS) - 17 "Segmental Reporting". The geographical segmentation is not relevant, as there is insignificant export;
- Figures for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year and published year to date unaudited figures upto the third quarter of the year ended 31st March, 2015 and 31st March, 2014;
- During the year the company has determined the estimated useful life of its fixed assets based on the technical evaluation as permitted under the provision of Schedule II of Companies Act, 2013 and has provided depreciation accordingly w.e.f. 01st April 2014. This has resulted into depreciation for the year ended 31st March 2015 being higher by Rs 60.96 lacs;
- Previous period figures have been recast wherever considered necessary;

Sandhu



MACHINO PLASTICS LIMITED

Continuation Sheet

Part II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

Sr. No.	Particulars	3 months ended			Year ended	
		31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	-Number of shares	1,626,794	1,626,794	1,593,794	1,626,794	1,593,794
	-Percentage of Shareholding	26.51%	26.51%	25.97%	26.51%	25.97%
2	Promoters and Promoter Group Shareholding					
	a) Pledge / Encumbered					
	-Number of share	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoters and promoter group)	-	-	-	-	-
	-Percentage of share (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non - encumbered					
	-Number of share	4,510,006	4,510,006	4,543,006	4,510,006	4,543,006
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of share (as a % of the total share capital of the Company)	73.49%	73.49%	74.03%	73.49%	74.03%

Sr. no.	Particular	3 month ended 31-Mar-2015
B.	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	-
	Disposed of during the quarter	-
	Remaining unresolved at the end of the quarter	-

Sanjiv



STATEMENT OF ASSETS AND LIABILITIES

		(Rs. In Lakhs)	
Sr. no.	Particulars	As at Year Ended 31.03.2015 Audited	As at Year Ended 31.03.2014 Audited
A.	EQUITY AND LIABILITY		
1	Shareholders' Funds:		
	a) Share Capital	613.68	613.68
	B) Reserve & Surplus	5,141.74	4,984.08
		5,755.42	5,597.76
2	Share application money pending allotment	-	-
3	Minority Interest	-	-
4	Non-current liabilities		
	a) Long-term borrowings	1,223.46	1,242.36
	b) Deferred tax liabilities (net)	309.22	510.32
	c) Other long-term liabilities	-	-
	d) Long-term provision	10.74	4.18
		1,543.42	1,756.86
5	Current liabilities		
	a) Short-term borrowings	1,793.20	2,743.26
	b) Trade payables	86.73	648.65
	c) Other current liabilities	2,289.94	2,240.19
	d) Short - term provisions	230.44	0.10
		4,400.31	5,632.20
	Total Equity and Liabilities	11,699.15	12,986.82
B	ASSETS		
1	Non current assets		
	a) Fixed Assets	8,950.81	9,987.64
	b) Non - current investments	125.25	125.25
	c) Long term loans and advances	33.13	33.10
		9,109.19	10,145.99
2	Current Assets		
	a) Inventories	657.51	621.56
	b) Trade receivables	1,141.99	1,809.30
	c) Cash and cash equivalents	389.90	43.76
	d) Short-term loans and advances	400.56	366.21
		2,589.96	2,840.83
	TOTAL ASSETS	11,699.15	12,986.82

By Order of the Board

MACHINO PLASTICS LIMITED



Sanjiv Jindal

Sanjiv Jindal
Managing Director

Place : GURGAON

Date : 30th May 2015